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**PUBLIC SCHOOLS**

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**Dr. Edwin M. Quezada**  
Superintendent of Schools

DATE: February 16, 2018  
TO: John Liszewski  
FROM: Dr. Edwin Quezada *EA B*  
RE: Estate of Joan I Moren, Deceased

Please deposit the attached check #1038 from the Estate of Joan I More, Deceased Annelie Hardwick, Personal Rep, in the amount of \$75,000.00, which represents a partial donation to Roosevelt HS. The Funds are for the purpose of establishing a memorial scholarship in the Joan I. Moren.

Thank you for your continued assistance.

Attachments

C: C. Jarufe  
J. Fierstein  
J. Cabassa

**FISHER WILSEY, P.A.**  
ATTORNEYS AND COUNSELORS AT LAW

(727) 898-1181 • [www.fisher-wilsey-law.com](http://www.fisher-wilsey-law.com)  
1000 16<sup>th</sup> Street North, St. Petersburg, FL 33705

2018 FEB 16 P 5:09  
DAVID F. WILSEY

STEVEN M. WILSEY  
also Florida licensed CPA

GEORGE F. WILSEY

ROBERT W. FISHER  
(1916-2011)

JOHN L. GREEN, JR.  
of counsel

January 23, 2018

ROOSEVELT HIGH SCHOOL  
631 Tuckahoe Road  
Yonkers, NY

**RE: Estate of JOAN MOREN, deceased**

Dear Sir/Madam:

I am pleased to enclose with this letter, estate check number 1038, in the amount of \$75,000.00.00, which represents a partial distribution to Roosevelt High School, as a residuary beneficiary under the Last Will and Testament of Joan Moren.

This bequest, per Article IV of the Last Will and Testament of Joan I. Moren, is to be used as follows:

"A. 25% of my residuary estate to Roosevelt High School, Tuckahoe Rd., Yonkers, New York, for the purpose of establishing a memorial scholarship fund in the name of JOAN I. MOREN. It is my intention that the corpus of such bequest be held in trust and that the income therefrom be utilized for the purpose of providing scholarships for graduates of Roosevelt High School."

I have prepared and enclose a receipt for the distribution. Please sign and return the receipt either by fax to 727-821-6681, or email to [gmccauley@fisher-wilsey-law.com](mailto:gmccauley@fisher-wilsey-law.com), at your earliest opportunity.

I do not see that you returned the Beneficiary Information Form which was sent to you on March 14, 2016. I have enclosed another, and ask that you return it with the Receipt.

If you have any questions, please call me.

Sincerely,

  
STEVEN M. WILSEY

SMW/gm

Enclosures

cc: Annelie Hardwick, PR

ESTATE OF JOAN I MOREN, DECEASED  
ANNELIE HARDWICK, PERSONAL REP  
1000 16TH STREET NORTH  
ST PETERSBURG FL 33705

1038  
63-1574/631

January 23, 2018  
Date

PAY to the  
order of

Roosevelt High School

Seventy Five Thousand no/100

\$ 75,000.00

Dollars



FREEDOM BANK  
www.freedombank.com

For partial distribution

Annelie Hardwick

⑆06311574⑆

⑆2061404⑆ 1038

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